



BUDGET NEWS

www.holleycsd.org

Holley Central School District · MAY 2019

A Message from the BOE

Dear Holley Central School District Residents,

The Holley Board of Education and administrative team have spent the past four months developing the 2019-20 School Budget. Our work began back in January with a series of budget workshops that focused on key elements of the budget from the Property Tax Cap to individual line items. One of our guiding principles was: **How do we provide excellent instructional and extracurricular programs, yet still be fiscally responsible to our taxpayers?** The Board met on multiple occasions to review building and department budgets, enrollment projections, retirements, use of fund balance and reserves, and how the Governor's budget will impact our decisions.

An important part of our commitment to you is providing a cost-effective, high-quality program for our students. To that end, we are pleased to present you with the proposed 2019-20 school budget. This year's budget contains a 2.5 percent tax levy increase, which is still below our 2.6 percent NYS Property Tax Cap limit. We believe that this tax levy is fair, accounts for increases in contractual and inflationary costs, and allows us to deliver high-quality instructional and extracurricular programs that are expected in our community.

The final phase (remaining fund spenddown) of our 2014 Capital Improvement Project continues this summer. All of this work will be at the Elementary School and will include finishing exterior improvements, as well some classroom renovation work. We anticipate completion of this project by the start of the 2019-20 school

year. This final phase of the project has enabled our buildings and facilities to remain safe, secure and in excellent condition. This work would not have been possible without the support of our community. We again sincerely thank you! We strive to make our campus a beautiful and safe learning environment for our students and community.

In addition to the budget, we are also asking you to support two additional propositions as seen in prior years: Proposition 2, which will authorize us to purchase two buses (one full-size and one small) for replacement purposes; and Proposition 3, support the Holley Community Free Library.

Please take a moment to read through the enclosed materials. If you should have any questions or would like any additional information regarding the proposed budget, please feel free to contact any Board of Education member, Superintendent Brian Bartalo at 585-638-6316, extension 2003, or Assistant Superintendent for Business Sharon Zacher at 585-638-6316, extension 2001.

Thank you for your ongoing support of the students of the Holley Central School District. Please remember to vote on Tuesday, May 21.

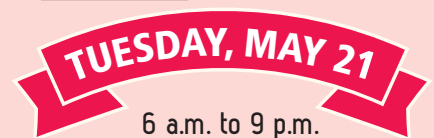
Sincerely,

Brenda Swanger
Board of Education President

Brian Bartalo
Superintendent of Schools

(Clip and save)

Holley Central School District



6 a.m. to 9 p.m.

Holley Middle School/High School Foyer

2019-20 Budget Facts:

- Maintains current academic and extracurricular programs and services
- Reflects a 2.5% tax levy increase, still below Holley's NYS tax cap
- Includes \$100,000 capital outlay project to replace/infill Elementary School skylights and pole LEDs
- Includes propositions for two bus purchases and a levy for the Holley Community Free Library

While you're in the district on May 21, please enjoy:

Holley Music Department Annual Chicken BBQ, 3-6:30 p.m.

MS/HS Dining Hall – eat in or take-out; tickets are \$10 and may be purchased in advance from any music student or the Elementary or MS/HS Main Offices. A **limited** number of dinners will be available to walk-ins that day. The meal includes chicken, roll and butter, macaroni salad, and salt potatoes. Food is provided by 58 Main BBQ & Brew.

PTSA Free Ice Cream Social 4-6 p.m. in the MS/HS Foyer

Elementary School Spring Concert
7 p.m. in the MS/HS Auditorium – Enjoy performances from our talented music students.

PLEASE VOTE!

Holley Central School District Budget Notice

Overall Budget Proposal	Budget Adopted for the 2018-19 School Year	Budget Proposed for the 2019-20 School Year	Contingency Budget for 2019-20 School Year*
Total Budgeted Amount, Not Including Separate Propositions	\$25,210,000	\$25,780,000	\$25,593,381
Increase/Decrease for the 2019-20 School Year		\$570,000	\$383,381
Percentage Increase/Decrease in Proposed Budget		2.27%	1.52%
Change in the Consumer Price Index		2.44%	
A. Proposed Tax Levy to Support the Total Budgeted Amount	\$7,108,141	\$7,285,845	
B. Levy to Support Library Debt, if applicable	\$0	\$0	
C. Levy for Non-Excludable Propositions, if applicable**	\$0	\$0	
D. Total Tax Cap Reserve Amount Used to Reduce Current Year Levy	\$0	\$0	
E. Total Proposed School Year Tax Levy (A + B + C - D)	\$7,108,141	\$7,285,845	
F. Total Permissible Exclusions	\$0	\$0	
G. School Tax Levy Limit, Excluding Levy for Permissible Exclusions	\$7,108,141	\$7,285,845	
H. Total Proposed School Year Tax Levy, Excluding Levy to Support Library Debt, and/or Permissible Exclusions (E - B - F + D)	\$7,108,141	\$7,285,845	
I. Difference: (G - H); (Negative Value Requires 60% Voter Approval - See Note Below Regarding Separate Propositions)**	\$0	\$0	
Administrative Component	\$3,344,401	\$3,186,399	\$3,154,696
Program Component	\$15,979,497	\$16,520,568	\$16,478,118
Capital Component	\$5,886,102	\$6,073,033	\$5,960,567

*Provide a statement of assumptions made in projecting a contingency budget for the 2019-20 school year, should the proposed budget be defeated pursuant to Section 2023 of the Education Law. Assumptions used to determine contingent budget includes equipment purchases of \$54,000, capital project outlay of \$100,000 and non-unionized salaries of \$7,619.

**List Separate Propositions that are not included in the Total Budgeted Amount: (Tax Levy associated with educational or transportation services propositions are not eligible for exclusion and may affect voter approval requirements.)


Description	Amount
None	\$0

Under the Budget Proposed for the 2019-20 School Year

Estimated Basic STAR Exemption Savings ¹	\$685
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¹ The basic school tax relief (STAR) exemption is authorized by section 425 of the Real Property Tax Law.

The annual budget vote for the fiscal year 2019-20 by the qualified voters of the Holley School District, Orleans County, NY, will be held at Holley Middle School/High School (MS/HS) in said district on Tuesday, May 21, 2019 between the hours of 6 a.m. and 9 p.m., prevailing time in the Holley MS/HS, at which time the polls will be opened to vote by voting ballot or machine.

2019-20
 **BUDGET VOTE**
TUESDAY, MAY 21
 6 a.m. to 9 p.m.
 Holley Middle School/High School Foyer



2019-20 Property Tax Report Card

	Budgeted 2018-19 (A)	Proposed Budget 2019-20 (B)	Percent Change (C)
Total Budgeted Amount, not Including Separate Propositions	\$25,210,000	\$25,780,000	2.27%
A. Proposed Tax Levy to Support the Total Budgeted Amount, Net of Reserve ¹	\$7,108,141	\$7,285,845	
B. Tax Levy to Support Library Debt, if applicable	\$0	\$0	
C. Tax Levy for Non-Excludable Propositions, if applicable ²	\$0	\$0	
D. Total Tax Cap Reserve Amount Used to Reduce Current Year Levy, if applicable	\$0	\$0	
E. Total Proposed School Year Tax Levy (A + B + C - D)	\$7,108,141	\$7,285,845	2.5%
F. Permissible Exclusions to the School Tax Levy Limit	\$0	\$0	
G. School Tax Levy Limit, Excluding Levy for Permissible Exclusions ³	\$0	\$0	
H. Total Proposed Tax Levy for School Purposes, Excluding Permissible Exclusions and Levy for Library Debt, Plus Prior Year Tax Cap Reserve (E - B - F + D)	\$7,108,141	\$7,285,845	
I. Difference: (G - H); (negative value requires 60% voter approval) ²	-\$7,108,141	-\$7,285,845	
Public School Enrollment	995	973	-1%
Consumer Price Index			2.44%

¹ Include any prior year reserve for excess tax levy, including interest.

² Tax levy associated with educational or transportation services propositions are not eligible for exclusion under the School Tax Levy Limit and may affect voter approval requirements.

³ For 2019-20, includes any carryover from 2018-19 and excludes any tax levy for library debt or prior year reserve for excess tax levy, including interest.

	Actual 2018-19 (D)	Estimated 2019-20 (E)
Adjusted Restricted Fund Balance	\$2,477,604	\$3,403,821
Assigned Appropriated Fund Balance	\$845,000	\$890,000
Adjusted Unrestricted Fund Balance	\$1,002,217	\$1,031,000
Adjusted Unrestricted Fund Balance as a Percent of the Total Budget	3.98%	4.0%

Schedule of Reserve Funds

Reserve Type	Reserve Name	Reserve Description	3/31/19 Actual Balance	6/30/19 Estimated Ending Balance	Intended Use of the Reserve in the 2019-20 School Year
Capital		For the cost of any object or purpose for which bonds may be issued.			
Repair	Reserve for Repair	For the cost of repairs to capital improvements or equipment.	\$275,049	\$275,049	
Workers' Compensation	Reserve for Workers' Compensation	For self-insured Workers' Compensation and benefits.	\$242,640	\$242,640	
Unemployment Insurance	Reserve for Unemployment	For reimbursement to the State Unemployment Insurance Fund.	\$711,697	\$711,697	
Reserve for Tax Reduction		For the gradual use of the proceeds of the sale of school district real property.			
Mandatory Reserve for Debt Service	Reserve for Debt	For the proceeds from the sale of district capital assets or improvement, restricted to debt service.	\$63,740	\$63,740	
Insurance	Reserve for Insurance	For liability, casualty and other types of uninsured losses.	\$247,962	\$247,962	
Property Loss		To cover property loss.			
Liability		To cover incurred liability claims.			
Tax Certiorari	Reserve for Tax Certiorari	For tax certiorari settlements.	\$6,799	\$6,799	
Reserve for Insurance Recoveries		For unexpended proceeds of insurance recoveries at fiscal year-end.			
Employee Benefit Accrued Liability	Reserve for EBLAR	For accrued "employee benefits" due to employees upon termination of service.	\$929,717	\$929,717	
Retirement Contribution		For employer retirement contributions to the State and Local Employees' Retirement System.			
Reserve for Uncollected Taxes		For unpaid taxes due certain city school districts not reimbursed by their city/county until the following fiscal year.			
Single Other Reserve					

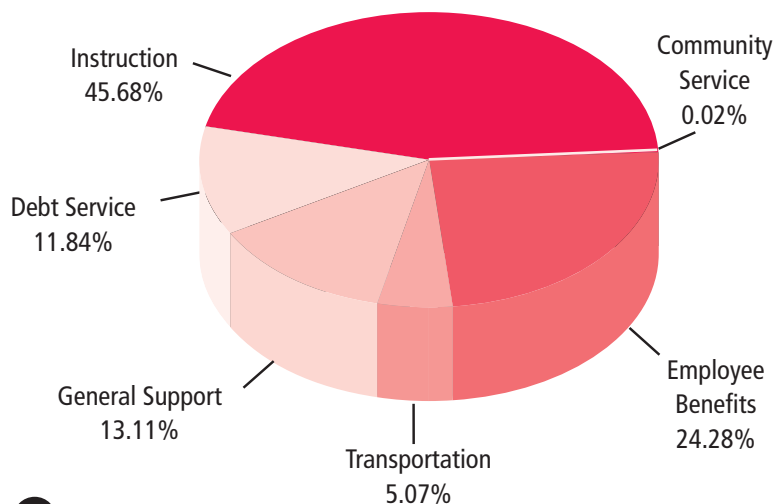
Proposed Expenditures

	2017-18	2018-19	2019-20	% of Budget
INSTRUCTION	\$11,309,477	\$11,757,235	\$11,776,950	45.68%
Includes: Pre-K-12 instructional program, supervision, curriculum development, BOCES, special education programs, occupational education, interscholastic athletics, co-curricular programs, health services, library media, computer instruction and pupil personnel services				
BENEFITS	\$6,078,500	\$5,930,703	\$6,259,976	24.28%
Includes: employee retirement systems, health insurance, unemployment insurance, Social Security and Workers' Compensation				
GENERAL SUPPORT	\$3,091,014	\$3,093,364	\$3,378,935	13.11%
Includes: legal services, personnel, insurance, school board, refund on property tax, BOCES, administrative charges, administrative and financial services, public information, central data processing and auditing				
TRANSPORTATION	\$1,288,335	\$1,281,540	\$1,306,167	5.07%
Includes: transportation to public and non-public schools, vocational schools, educational field and athletic trips, and transportation of special education children, which totals over 380,000 miles. Buses are owned, managed and maintained by the district. Bus inspections are controlled by the NYS Department of Transportation.				
DEBT SERVICE/FUND TRANSFER	\$2,727,674	\$3,142,158	\$3,052,972	11.84%
Includes: principal and interest payment on debt for district buses and building reconstruction projects				
COMMUNITY SERVICE	\$5,000	\$5,000	\$5,000	0.02%
Includes: community recreational programs				
TOTAL BUDGET	\$24,500,000	\$25,210,000	\$25,780,000	100%

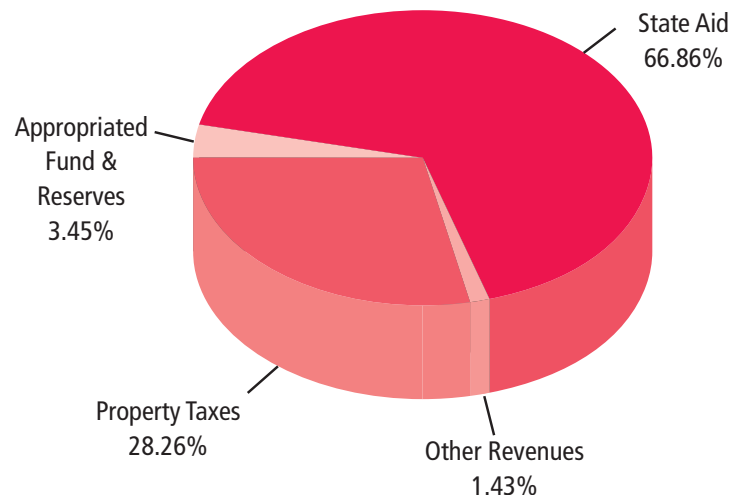
Estimated Revenues

	2017-18	2018-19	2019-20	% of Budget
STATE AID	\$16,157,556	\$16,876,647	\$17,236,868	66.86%
Includes: various categories of state aid – general operating, transportation, building, special education, instructional materials and BOCES				
OTHER REVENUES	\$332,495	\$380,212	\$367,287	1.43%
Includes: payments in lieu of taxes (PILOTS), interest, tuitions, rental charges, insurance recoveries, refund of prior year expenses and interfund transfers				
PROPERTY TAX LEVY/STAR	\$6,968,766	\$7,108,141	\$7,285,845	28.26%
Includes: property taxes collected as well as STAR payments received from New York State				
APPROPRIATED FUND BALANCE	\$1,041,183	\$845,000	\$890,000	3.45%
Includes: excess balance of funds from prior year toward new budget				
TOTAL ESTIMATED REVENUES	\$24,500,000	\$25,210,000	\$25,780,000	100%

2019-20 Proposed Expenditures



2019-20 Estimated Revenues



Budget Expenditures

Total Budget \$25,780,000

Administrative Component: \$3,186,399
Percentage of Budget: 12.36%

Provides overall general support and management activities including: employee benefits for administrative and clerical support staff, costs for administration and supervision of the district's two schools, staff development, Business Office operations, and Central Administration.

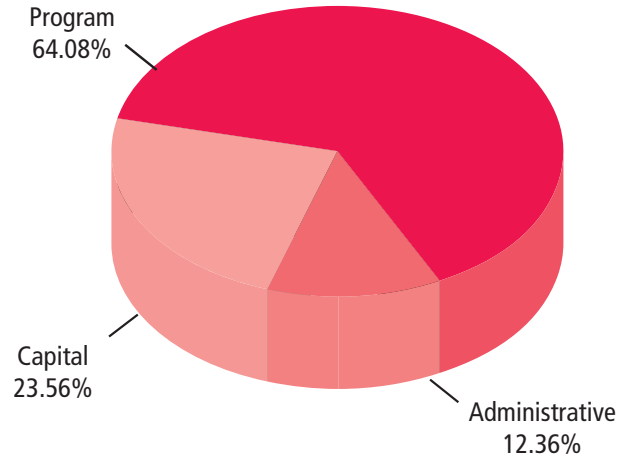
Program Component: \$16,520,568
Percentage of Budget: 64.08%

Provides funding for the instruction of and educational support services for the District's 973 students. The program component also includes funds for: transporting 922 students daily, salary expenditures for all instructional staff, programs for special education services, benefits for instructional employees and retirees, workers' compensation and unemployment insurance.

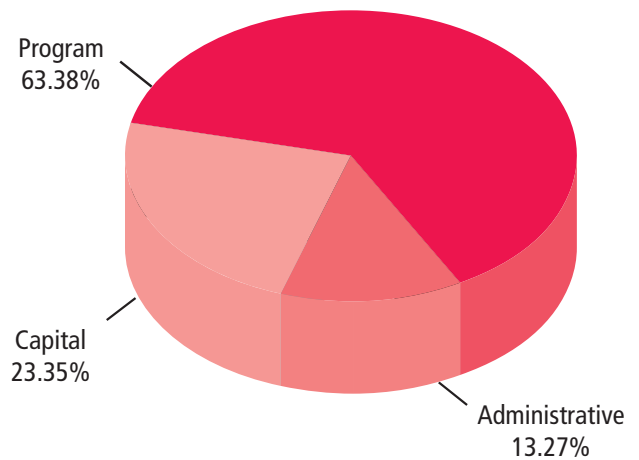
Capital Component: \$6,073,033
Percentage of Budget: 23.56%

Provides funds for maintaining two schools and surrounding property, utility services, debt service payments, and benefits for maintenance and custodial staff.

Proposed 2019-20 Three-Part Budget



Current 2018-19 Three-Part Budget



2019-20
BUDGET
VOTE

TUESDAY, MAY 21

6 a.m. to 9 p.m.

Holley Middle School/High School Foyer

Board of Education Candidates

Residents will be asked to elect two members to the Board of Education. The two candidates receiving the highest number of votes, including write-ins, will each be elected to a three-year term, effective July 1, 2019. The seats are now occupied by John Heise and Brenda Swanger. One individual has submitted a candidate petition. You may also write in candidate's names, but in no case can you vote for more than two candidates in total.

The following candidate has submitted a petition, and John Heise's name will appear on the ballot. Below is his profile.



John Heise

Address: 16 North Main Street, Holley, NY

Employment: Retired educator; served as an elementary teacher and administrator in the Rochester City School District, and as Elementary Principal, High School Principal, and Director of Instruction and Special Programs in the Holley Central School District.

Education: Bachelor of Science and Masters in Education, Certificate of Advanced Study in Educational Administration

Family: Wife, Sandy, retired elementary teacher; Children: Kevin, English as a Second Language teacher in Kula Lumpur, and Samantha, School Social Worker

School/Community Activities: Current Board of Education member for 12 years; Monroe 2-Orleans BOCES Board of Education representative for 10 years; active member of the Holley Rotary Club and advisor to the Holley High School Interact Club; and recipient of Best Friend Award from Orleans County ARC.

What motivates you to run for the Holley Board of Education?

I am an avid learner. Education changes lives. I want our students to graduate with the same passion for learning that I have, while also providing the community with affordable schools. We live in a great community, and I want to ensure that our students have as many opportunities as possible.

PLEASE VOTE!

For more budget information, visit
www.holleycsd.org/Budget.aspx.

What you'll see at the polls

The wording that appears below is what voters will see on the ballot on Tuesday, May 21. Please take the time to review this information so that the language is familiar when you get to the polls on May 21.

PROPOSITION NO. 1

Annual District Budget \$25,780,000

"Shall the Board of Education of Holley Central School District be authorized to make the expenditures of the monies set forth in the proposed 2019-20 budget and be authorized to levy the necessary taxes to meet the estimated expenditures set forth in said proposed budget?"

PROPOSITION NO. 2

Authorizing Purchase Of School Buses

Shall the following resolution be adopted, to wit:

"Resolved, that the Board of Education of Holley Central School District be authorized to purchase one 72 passenger school bus and one 30 passenger school bus at an aggregate estimated maximum cost of \$178,000, with the cost thereof to be raised by the levy of a tax upon the taxable real property of the School District, to be collected in annual installments and partially offset by state aid, and in anticipation of such tax, such debt obligations of the School District as may be necessary (including obligations in the form of lease/purchase or installment purchase contracts having a term of not more than five years), not to exceed such estimated maximum cost, shall be issued."

PROPOSITION NO. 3

Support Of Community Free Library, Holley, NY

Shall the following resolution be adopted, to wit:

"Resolved that the Board of Education of Holley Central School District, pursuant to Section 259 of the Education Law of the State of New York, be authorized and empowered to raise the sum of \$170,197 during the 2019-20 school year, to be used in support of the maintenance and operations of the Community Free Library, Holley, NY, said sum to be in addition to the funds to be raised to meet the estimated expenditures of the School District in the form commonly known as the school district budget."

Vote For Two Board Member Candidates

(Write-in votes are allowed)

____ John Heise

____ write-in vote

____ write-in vote

Holley Community Free Library Proposed 2019 Budget

Where can you trace your family tree for free? Where can preschoolers be entertained and engaged with stories and participate in creative play? Where can you find books, DVDs, puppets and more to borrow for free? Where can you find free craft or computer classes for adults? All of these services are available at the Holley Community Free Library, your local public library.

The passing of the 2018 Community Free Library budget made the position of Children's Librarian permanent. Miss Grace, the Children's Librarian, has since offered 129 programs which were attended by 1,674 people, including 17 summer reading programs attended by 379 people. As more families visited the library for events, children's materials circulation increased by 2,053 checkouts. The 2019 budget includes funding to increase her hours so that she can continue to expand programming for children and families.

With the passing of the budget last year, Sandy Shaw, the Library Director, was able to extend additional programs for adults, with 22 programs attended by 244 people. Both librarians have been working on outreach, teaming with the elementary school for an ESOL event, borrowing books from the high school library to have available to students during the summer, and partnering with Grace's Place in the beginning of 2019.

Proof of our success lies in the increase in circulation of children, young adult and adult materials. Library visits by you, our patrons, have risen from 62,173 in 2017 to 98,630 in 2018.

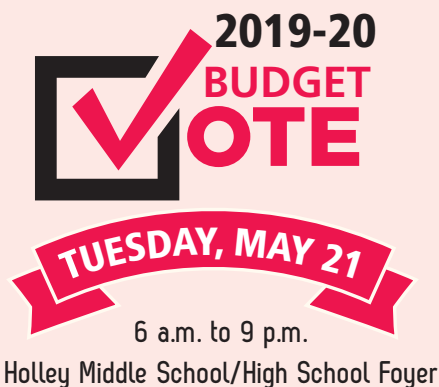
In addition to educational programming, the library has reached out to provide services and programs to help the community, such as the Christmas Cards for Veterans initiative, the hat and mitten tree donations to the elementary and high schools, Food for Fines

donations, and delivering books to shut-ins who are not able to come to the library.

Your library has consistently sought to be fiscally responsible through the efficient use of grants and state aid to bring improvements to the library at no cost to the community. Examples of this have been the addition of the children's room, and replacing roofs and furnaces for both sections of the library, thus saving the community close to \$200,000. Listening to your requests for more access to the library, we have instituted Saturday hours for your convenience. We are planning to have a mini-library at the new Holley Gardens when it opens.

The budget on which you will be voting will be \$170,197. This increase from 2018 is about an \$8 increase on an \$80,000 assessed valuation, or a \$10 increase on a \$100,000 assessed valuation. In trying to keep the budget reasonable, cuts were made in many areas, while maintaining a quality level of service. The budget also includes funding to bring staff salaries up to minimum wage.

We will be having a Town Hall-style meeting on Wednesday, May 15, from 6:30-7:30 p.m. to answer any questions you may have. Movies and snacks will be available to children during this session. If you have any questions, feel free to call Sandy Shaw, Library Director, at 638-6987.



2019-20
BUDGET
VOTE

TUESDAY, MAY 21

6 a.m. to 9 p.m.

Holley Middle School/High School Foyer

Budget Q & A

Does the budget include any changes in academic programs for our students?

No. The Board of Education has continued all of the existing school day academic programs and courses the district currently offers.

Is Holley below the "tax levy limit"?

Yes. The Board of Education is proposing a 2.5 percent tax levy increase. The average tax rate will be approximately \$23.22 per \$1,000 of assessed value.

How is the tax levy different from a tax rate?

A tax levy equals the total amount of money the school district will collect from local property owners to fund its budget. It is calculated after factoring in all other revenues, including state aid. The tax rate – or the amount to be charged for every \$1,000 of assessed property value – is calculated by dividing the tax levy by the total assessed value of the school district, which is determined by the town assessment office and issued July 1. Tax rates cannot be calculated until August, when final equalization rates become available.

With the tax levy limit law, does the public still vote on a school budget?

Yes. Residents will still vote on a proposed school budget on May 21.





Superintendent of Schools
Brian Bartalo

Board of Education
Brenda Swanger, *President*
Robin Silvis, *Vice President*
John Heise
Melissa Ierlan
Andrea Newman
Mark Porter
Anne Smith

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Holley Dimension is produced with the assistance of the Communication and Technology Services (CaTS) Department at Monroe 2–Orleans BOCES.

Mission Statement

We, the students, parents, staff and community of the Holley Central School District, will work together to provide the opportunity and means for all students to acquire the skills, knowledge and attitudes to become responsible and productive citizens in a diverse and changing society. The ideal is to instill a passion for lifelong learning.

HOLLEY STRONG

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Holley, NY 14470

Voter eligibility

In order to be eligible to vote, you must be:

- 18 years of age or older
- a U.S. citizen
- a legal resident of the Holley Central School District at least 30 days immediately prior to May 21, 2019

Voters:

- **Do not** have to own property.
- **Do not** have to register in advance.
- **Do not** have to be a parent or have children in school.

Proof of Residency:

Voters must bring photo identification with them on May 21 in order to participate in the 2019-20 Budget Vote and Board of Education Election. Voting inspectors will ask voters to show their driver's license or other photo identification.



Absentee Ballots:

Residents unable to vote in person because of disability, illness, travel or college may request an application for an absentee ballot in person or in writing from Connie Nenni, District Clerk, at the Holley School District Office, 3800 North Main Street, Holley, NY 14470 or by calling 638-6316, ext. 2003. Absentee ballot applications are also available online at www.holleycsd.org/Budget.aspx. Applications must be received by the district at least seven days before the vote if the resident wishes to receive the ballot by mail. Residents who wish to pick up their absentee ballot in person may apply through May 20. In all cases, the ballot must be returned to the District Office no later than 5 p.m. on May 21. Ballots received later than 5 p.m. cannot be accepted under education law, regardless of postmark date.

2019-20
BUDGET VOTE

TUESDAY, MAY 21

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